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PRICE SHEET (6/2025)

Estate Planning Documents:

Trust Package - Individual -Trust, Will, Certificate of Trust, Power of Attorney, Power of Attorney for Health Care \$1000 (plus \$250 per deed for real property) *Includes notary service for Trust docs and one Deed.*

Trust Package – Married/Couple - Trust, Will, Cert. of Trust, Power of Attorney, Power of Attorney for Health Care \$1400 (plus \$250 per deed for real property) *Includes notary service for Trust docs and one Deed.*

Marital and Separate Property Agreement \$125.00

Trust Amendment --- Starting at \$225

Will---\$300

Will Package – **Individual--** Will, Power of Attorney and Advance Health Care Directive --\$600 *includes Notary Service*

Will Package – Married/Couple Will, Power of Attorney and Advance Health Care Directive -- \$900 *includes Notary Service*

Codicil to Will (Will Amendment) Starting at \$225

Power of Attorney-----\$225

Limited Power of Attorney ----- \$125

Advance Health Care Directive (Health Care Power of Attorney)---\$225

Deeds/Title:

Grant Deed, Trust Transfer Deed, Interspousal Deed, Quit Claim Deed, Transfer on Death Deed ------ \$250 Includes County Form: *Preliminary Change of Ownership Report* (BOE 502-A)

Affidavit of Death ----- \$250 (Add \$50 for each additional deceased property owner for same property)
Includes County Forms: Preliminary Change of Ownership Report (BOE 502-A) and Death of Real Property Owner
County form (BOE-502-E)

Additional County Forms: (Parent to Child Transfer BOE-19-P/2022) \$30 - Homeowner's Exemption (BOE-266) \$10 Additional Deeds for the same property ----- \$175

(when more than one deed is needed to obtain the desired title—must be on the same order)

Includes County Form: Preliminary Change of Ownership Report (BOE 502-A)

Other Real Estate Documents:

Deed of Trust ----- \$250

Modification of Deed of Trust -----\$250

Assignment of Deed of Trust ----- \$175

Promissory Note ----- \$200

Modification of Promissory Note -----\$200

Deed of Reconveyance / Substitution of Trustee and Deed of Reconveyance ----- \$200

Business Formation:

Single Member LLC ----- \$225 (Includes LLC Operating Agreement, 1st Annual Meeting Minutes)

Conservatorships:

Limited Conservatorships ----- \$1200.00

Hourly Rate: (for additional work) ----- \$125/hour

Notarizations: \$15 per notarized signature

Mediation: \$250/ hour (up to 4 parties) - \$300 hour (5 parties or more)

Document retrieval service: \$10 per online document

Payment Policy: 50% with your completed questionnaire and 50% at completion of the document(s). I accept cash, checks, VISA, MC & Zelle (a 3% credit card fee will be added to all credit card transactions).

Normal Turn-around time:

- *Individual documents*: 1 week from receipt of completed questionnaire *and* 50% down payment.
- Estate Planning packages: 2 weeks from receipt of completed questionnaire and 50% down payment.

RUSH Fees ----- \$45 for each individual document / Single Trust Pkg \$225 / Married Trust Pkg \$350/Single Will pkg \$175 / Married Will pkg \$250

Deed fees include recording service and delivery of copy of recorded deed (as applicable).

ABOVE FEES DO NOT INCLUDE county recording fees. You will be asked to provide a check for any recording, or other government fees (as applicable).

Cancellation Policy:

- **Estate Planning Packages**: No charge if canceled at least 10 days prior to due date. For cancellations received less than 10 days before due date, the 50% down payment will not be refunded.
- **All other documents**: No charge if canceled at least 5 days prior to due date. For cancellations received less than 5 days before due date, the 50% down payment will not be refunded.