

## **Estate Planning Documents:**

### **Trust Package - Individual - \$900**

Includes: Trust, Will, Certificate of Trust, Power of Attorney, Power of Attorney for Health Care (add 1st Deed Transfer for \$175 (\$75 discount))

*\*Includes notary fees for trust documents and one Deed.*

### **Trust Package - Married/Couple - \$1250\***

Includes:

Trust, Will, Certificate of Trust, Power of Attorney, Power of Attorney for Health Care. Add 1st Deed Transfer: for \$175 (\$75 discount)

*\*Includes Notary*

*Service for Trust documents and one Deed.*

### **Trust Amendment - Starting at \$200**

### **Will - \$300**

### **Will Package - Individual - \$600**

Includes:

Will, Power of Attorney and Advance Health Care Directive, Notary Service

### **Will Package - Married/Couple - \$850**

Includes: Will, Power of Attorney and Advance Health Care Directive, Notary Service

### **Codicil to Will (Will Amendment) - Starting at \$175**

### **Power of Attorney - \$225**

### **Advance Health Care Directive (Health Care Power of Attorney)- \$225**

### **Limited Power of Attorney - \$125**

### **Deeds/Title:**

Grant Deed, Trust Transfer Deed, Interspousal Deed, Quit Claim Deed, Transfer on Death Deed - \$250

- Includes County Form: Preliminary Change of Ownership Report (BOE 502-A)

### **Additional Deeds for the same property - \$175**

*Applies when more than one deed is needed to obtain the desired title—must be on the same order, not subsequent orders*

Includes County Form: Preliminary Change of Ownership Report (BOE 502-A)

Additional County Forms (as applicable):

- Parent to Child Transfer (BOE-19-P/2022) - \$30

- Homeowner's Exemption (BOE-266) - \$10

**Affidavit of Death\*** - \$250 (\*Add \$50 for each additional deceased property owner for same property)

- Includes County Forms: Preliminary Change of Ownership Report (BOE 502-A) and *Death of Real Property Owner* County form (BOE-502-E)

All Deed fees include recording service (*not recording fees*), and delivery of copy of recorded deed (as applicable).

### **Other Real Estate Documents:**

- Deed of Trust - \$200
- Modification of Deed of Trust - \$200
- Assignment of Deed of Trust - \$175
- Promissory Note - \$200
- Modification of Promissory Note - \$200
- Deed of Reconveyance - \$175

### **Conservatorships:**

Limited Conservatorships - \$1900

### **LLC Formation:**

**Single Member LLC** - \$200 (Includes LLC Operating Agreement, 1st Annual Meeting Minutes)

**Mediation:** \$200/hr (up to 4 parties) - \$275/hour (5 parties or more)

**Document Retrieval:** \$10 per online document

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**Hourly Rate** - (*for additional work*) - \$125/hour

**Notarizations** - \$15 per notarized signature

**Payment Policy** - 50% with your completed questionnaire and 50% at completion of the document(s). I accept cash, VISA, MC, American Express, & Zelle. (a 3% credit card fee will be added to all credit card transactions).

**Normal Turn-Around Time:**

- *Individual Documents:* 1 week from receipt of completed questionnaire and 50% down payment
- *Estate Planning Packages:* 2 weeks from receipt of completed questionnaire and 50% down payment

**RUSH Fees** - \$45 for each individual document / Single Trust pkg \$225 / Married Trust pkg \$350 / Single Will pkg \$175 / Married Will pkg \$225

**ABOVE FEES DO NOT INCLUDE** government fees such as county recording fees. You will be asked to provide a check for any recording or other government fees (as applicable).